

Standalone / Consolidated Statement of Assets and Liabilities		As at (Current Year ended) 31-Mar-13	As at Previous Year ended) 31-Mar-12
Particulars			
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	a) Share Capital		
	b) Reserves and Surplus	2,297.00	500.00
	c) Money received against share warrants	(1,750.57)	(1,776.96)
	Sub - Total - Shareholders' Funds	546.43	(1,276.96)
2	Share application money pending allotment	-	-
3	Monority Interest *	-	-
4	Non-current liabilities		
	a) Long - term borrowings		
	b) Deferred Tax Liabilities (net)	970.83	970.83
	c) Other long - term liabilities	-	-
	d) Long - term provisions		
	Sub - Total - Non-current Liabilities	970.83	970.83
5	Current liabilities		
	a) Short - term borrowings		
	b) Trade payables	159.68	238.10
	c) Other current liabilities	0.34	-
	d) Short-term provisions	59.22	68.05
	Sub - Total - Current Liabilities	4.30	-
	TOTAL - EQUITY AND LIABILITIES	223.53	306.15
B	ASSETS	1,740.79	0.02
1	Non-Current Assets		
	a) Fixed Assets		
	b) Goodwill on consolidation *	0.28	-
	c) Non-Current investments		
	d) Deferred Tax assets (net)	141.00	-
	e) Long - term loans and advances	0.01	-
	f) Other non - Current Assets	1,592.46	-
	Sub - Total - Non-Current Assets	1,733.75	-
2	Current Assets		
	a) Current investments		
	b) Inventories		
	c) Trade receivables	-	-
	d) Cash and cash equivalents	-	-
	e) Short-term loans and advances	6.90	0.02
	f) Other current assets	0.14	-
	Sub - Total - Current Assets	7.04	0.02
	TOTAL ASSETS	1,740.79	0.02

FOR SHANTANU SHEOREY AQUAKULT LTD

DIRECTOR

Place : Mumbai
Date : 30/05/2013

SHANTANU SHEOREY AQUAKULT LTD
AUDITED FINANCIAL RESULTS FOR THE 4th QUARTER AND YEAR ENDED 31 MARCH, 2013

Particulars	Standalone			
	Quarter ended 31.03.2013 (Audited)	Preceding Quarter ended 31.12.2012 (Unaudited)	Corresponding Quarter ended 31.03.2012 (Unaudited)	Current Year ended 31.03.2013 (Audited)
1. Income from operations				
(a) Revenue from operations	-	-	28.58	-
(b) Other Operating Income	-	-	-	-
Total income from operations (net)	-	-	28.58	-
2. Expenses				
(a) Operating expenditure	15.83	0.43	10.81	16.64
(b) Cost of materials Consumed	-	-	-	-
(c) Purchase of stock-in-trade	-	-	-	-
(d) Change in inventories of finished goods, work-in-progress and stock-in-trade	-	-	-	-
(e) Employee benefit expense	-	-	-	-
(f) Capital Expenditure for Share Capital Increase	-	-	-	-
(g) Depreciation and amortisation expense	15.19	-	-	15.19
(h) Other expenses (Any item exceeding 10% of the total expenses relating to	0.06	-	-	0.06
	0.58	0.43	10.81	1.39
Total expenses	15.83	0.43	10.81	16.64
3. Profit(Loss) from operations before other income, finance costs and exceptional items (1-2)	(15.83)	(0.43)	17.77	(16.64)
4. Other Income	53.29	-	-	53.29
5. Profit/ (Loss) from ordinary activities before finance costs and	37.46	(0.43)	17.77	36.65
6. Finance Costs	0.28	-	-	0.65
Interest relating to continuing operations	0.28	-	-	0.65
7. Profit/ (Loss) from ordinary activities after finance costs but before	37.18	(0.43)	17.77	36.00
8. Exceptional Items	-	-	-	-
9. Profit / (Loss) from ordinary activities before tax (7+8)	37.18	(0.43)	17.77	36.00
10. Tax expense	9.62	-	-	9.62
11. Net Profit / (Loss) from ordinary activities after tax (9+10)	27.56	(0.43)	17.77	26.38
12. Extraordinary items (net of tax expense)	-	-	-	-
13. Net Profit / (Loss) for the period (11+12)	27.56	(0.43)	17.77	26.38
14. Share in loss (Profit) of associates	-	-	-	-
15. Minority Interest	-	-	-	-
16. Net Profit / (Loss) after taxes, minority interest and share of profit / (27.56	(0.43)	17.77	26.38
17. Paid-up Equity Share Capital (Face value Rs. 10/-)	2297.00	500.00	500.00	2297.00
18. Reserves excluding revaluation reserves				
19. EPS (Not annualised)				(1,750.57)
(a) (i) Basic & Diluted EPS before Extraordinary Items	0.12	(0.01)	0.36	0.11
(a) Basic & Diluted	0.12	(0.01)	0.36	0.11
A. PARTICULARS OF SHAREHOLDING				
1. Public shareholding				
(a) Number of Shares	1,96,79,450	17,09,450	17,09,450	1,96,79,450
(b) Percentage of Shareholding	85.67%	34.19%	34.19%	85.67%
(c) Face Value per share (Rs. 10)				
2. Promoter and Promoter group shareholding				
a) Pledged/Encumbered				
-Number of shares	24,63,000	24,73,000	24,73,000	24,63,000
-Percentage of shares (as a % of the total shareholding of promoter and promoter	74.85%	75.15%	75.15%	74.85%
-Percentage of shares (as a % of the total share capital of the Company)	10.73%	49.46%	49.46%	10.73%
b) Non-encumbered				
-Number of shares	8,27,550	8,17,550	8,17,550	8,27,550
-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	25.15%	24.85%	24.85%	25.15%
-Percentage of shares (as a % of the total share capital of the Company)	3.60%	16.35%	16.35%	3.60%

Particulars	Quarter ended
B. INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	NIL
Received during the quarter	NIL
Disposed of during the quarter	NIL
Remaining unresolved at the end of the quarter	NIL

Notes:

- Figures have been regrouped wherever necessary.
- The above results have been reviewed by the Audit committee & have been approved by the Board of Directors at their respective meeting held on 30th May 2013
- The Statutory Auditors have carried out Limited Review for the financial result for the 4th quarter and Year ended March, 2013
- The Statement of Asset and Liabilities as on March 31, 2013 is as follows:





CA MOTILAL JAIN
B.Com., F.C.A., A.C.S.

MOTILAL & ASSOCIATES
CHARTERED ACCOUNTANTS

11/13, M. K. Amin Marg, 1st Floor, King Lane,
Behind Central Camera, Bora Bazar,
Mumbai - 400 001. • Tel.: 2266 3526
E-mail : motilalassociates@gmail.com

Ref. No.

Date :

Auditor's Report on Quarterly Financial results of the Company
pursuant to the Clause 41 of the Listing Agreement

To,
Board of Directors of **SHANTANU SHEOREY AQUAKULT LIMITED**

We have audited quarterly financial results of **SHANTANU SHEOREY AQUAKULT LIMITED** for the quarter ended 31st March 2013 and the year to date results for the period 01.01.2013 to 31.03.2013, attached herewith, being submitted by the company pursuant to the Clause 41 of the Listing Agreement except for the disclosures regarding 'Public Shareholding' and 'Promoter & Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard (AS) 25, Interim Financial Reporting, issued pursuant to the Companies (Accounting Standards) Rules, 2006 as per section 211(3C) of the Companies Act, 1956 or by the Institute of Chartered Accountants of India⁵ and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatements(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by the Management. We believe that our audit provides a reasonable basis for our opinion.

In our opinion and to the best of our information and according to the explanations given to us these quarterly financial results as well as the year to date results:

(i) are presented in accordance with the requirements of clause 41 of the Listing Agreement in this regard; and



(ii) give a true and fair view of the net profit/ loss and other financial information for the quarter ended 31st March 2013 as well as the year to date results for the period from 01.01.2013 to 31.03.2013.

Further, we also report that we have, on the basis of the books of account and other records and information and explanations given to us by the management, also verified the number of shares as well as percentage of shareholdings in respect of aggregate amount of public shareholdings, as furnished by the company in terms of clause 35 of the Listing Agreement and found the same to be correct.

For MOTILAL & ASSOCIATES
CHARTERED ACCOUNTANTS



(M.L. JAIN)
PROPRIETOR

Membership No. 36811

Place: Mumbai
Date: 30/05/2013